## **Smartfile-Homestead Filing**

This document will provide a brief overview of how to complete a request for the Homestead tax credit on our online portal.

Before you can complete any filings, you must create an account on our smartfile system. Please go to <a href="https://smartfile.ias.wvtax.gov/">https://smartfile.ias.wvtax.gov/</a> and follow the steps below

с	lick <u>New User? Create</u> <u>an Account</u> You will be instructed to provide an email and create a password to create the account	Once email and password are entered click <u><b>Register</b></u>
r	× +	
/Smartfile_Test/	Pub/Account/Register	
	🐝 SmartFile	You will receive a registration email and will need to click the link
	Account Registration	in the email to complete the account registration.
	To register for a new account, complete the information below and click the Register button. Email	
	ĝwv.gov *	
	Password	
	*	
⇒	8-character minimum; case-sensitive Register	

Please note: If you do not receive the registration email, please contact the assessor's office for the county you are attempting to submit the filing. Their contact details can be found at the link below: https://tax.wv.gov/Business/PropertyTax/Pages/PropertyTaxCountyAssessors.aspx Once you have completed the sign-up steps you can now begin submitting a filing.

Begin Filing

- 1) Please go to <u>https://smartfile.ias.wvtax.gov/</u> and log in with your account information.
- 2) You will be taken to the available filings page. Find your desired filing and click the name of the filing to begin.



3) After clicking begin filing you will need to enter your information to access your account. You need to select the county your home is located in. You can search by your name, parcel number or property location. After entering your information click search.

SmartFile				
Available Filings	ly Filings Message Center 11	Account Sign Out		
Search for th Exemption o Please search for your acc	e property you wo n punt using the search options below. Or	uld like to apply fo	or a Homestead	
County:		Required		
	AND			
Owner Name:				
	OR			
Parcel Number:				
	OR			
Property Location:				
Street #	Street Name:		Street Type:	~
Search	-			

4) Once you locate your account on the search result list click start filing beside your account.

Parcel Number:			
	OR		
Property Location: Street #	Street Name:	Street Type:	~
Search			

## Search Results

	County	Parcel Number	Owner Name	Property Location Address	
Start Filing	20		SMITH		*
Start Filing	20		SMITH		
Start Filing	20	:	SMITH		

5) You will now complete the requested information on the form. Red asterisk (\*) indicates this is a required field and cannot be left blank. Once all required fields are completed click next at the bottom of the screen.

Homestead	d Details	Attachments	Submit						
	Homes	tead Ex	emption	Applica	ition				
						Parce ALT IC Tax Ye Street	I ID:1889157 D: ear:2025 I Address:		
	Owner's Na	me:							
	Applicant	: Name:			*	Date of Birth:			÷ *
	Joint App	licant (If Ap Name:	plicable):			Date of Birth:			t t
	Phone:			*	Email:				
Mailing Addr	ress:								
	No.	No.+		=	Street			≡	
	Unit Desc			≡	Unit No.				
	City			STATE		Zip	Zip+		

## 6) Step 5 continued

ANSWER THE FOLLOWING STATMENTS AS APPLICABLE:	
Do you have another homestead exemption in another county or state?	~ <b>*</b>
I, or my spouse, use the property for which the exemption is sought exclusively for my primary place of residence:	<b>*</b>
I have lived on this property for six consecutive months prior to the date of this application:	<b>*</b>
I have been, or will be a resident of West Virginia for the two calendar years previous to this tax year:	~ <b>*</b>
I am totally and permanently disabled:	~ <b>*</b>
I swear or affirm the answers to the preceding questions are complete and accurate. I further certify that neith owner is receiving a residential property tax exemption in any other state.           Owner's Signature:         *         Date:	er I nor my joint
	Cancel Filing Next
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7) On the following page you will need to upload the required documents. Please note that a valid form of identification is required on all requests. If you indicated you are disabled you must attach your disability benefits letter. Click next once you are done.

🐝 SmartFile			
Available Filings My Filings Messa	ge Center 11 Account	Sign Out	
Homestead Details () Attachments	Submit		
Disability Benefit Letter			
Current Attachments: Filename	Size (kb)		
Attach more files for this category:			
Driver License			
* - You must attach at least one document in t	this category.		
Current Attachments:			
Attach more files for this category:	Size (KD)		
Select files			
Previous			Cancel Filing Next

8) On the final page you will submit the completed filing. You will have the option to print a copy of your submission by clicking Print PDF.

SmartFile
Available Filings My Filings Message Center 11 Account Sign Out
Homestead Details 9 Attachments 9 Submit
Submit
To review a draft of your completed request, click the PRINT PDF button below. When your request is complete click Submit.



9) Once submitted the county will review and either approve or deny your application.